

Pet Food Ingredients Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Source (Animal Derivatives, Plant Derivatives & Additives), By Type (Dog, Cat, Bird, Fish & Others), By Form (Dry Pet Food, Wet Pet Food), By Region & Competition, 2021-2031F

<https://marketpublishers.com/r/P5B780EA4699EN.html>

Date: January 2026

Pages: 180

Price: US\$ 4,500.00 (Single User License)

ID: P5B780EA4699EN

Abstracts

The Global Pet Food Ingredients Market is projected to expand from USD 65.55 Billion in 2025 to USD 90.59 Billion by 2031, achieving a CAGR of 5.54%. These ingredients consist of a diverse range of raw materials, including animal proteins, grains, vegetables, and specialized additives, which are used to formulate nutritionally balanced products for companion animals. The market's growth is primarily fueled by the global trend of pet humanization, as owners increasingly treat animals as family members, leading to demands for higher safety and quality standards in pet diets. Additionally, a growing emphasis on animal health and wellness is driving the need for premium, functional components that provide specific physiological benefits, distinguishing these core drivers from temporary trends in flavor or packaging.

However, the industry encounters significant hurdles related to raw material price volatility and supply chain instability, which threaten production consistency and reduce profit margins. The sector's substantial reliance on agricultural inputs makes it economically vulnerable to fluctuations in farming output. Highlighting the extent of this dependency, the Pet Food Institute reported that in 2024, United States pet food manufacturers purchased \$13.2 billion in farm products for use as ingredients. This statistic underscores the massive scale of agricultural resources necessary to sustain the market's operations.

Market Driver

The accelerating trend of pet humanization is fundamentally transforming the Global Pet Food Ingredients Market, as pet owners increasingly scrutinize the nutritional quality and sourcing of their companions' food. This shift has intensified the demand for premium, human-grade ingredients, prompting manufacturers to reformulate products with superior protein sources and specialized additives that reflect human wellness trends. The market is transitioning from providing basic caloric sustenance to offering functional nutrition, where ingredients are chosen for specific health benefits like longevity and digestive support. According to a March 2025 report by Petfood Industry, retail sales of pet foods and treats in the United States hit \$65.8 billion in 2024, demonstrating the willingness of owners to invest significantly in high-quality nutritional solutions.

Concurrently, the rise of sustainable and alternative protein sources is heavily influencing ingredient innovation and supply chain strategies. As environmental impact becomes a central factor in purchasing decisions, there is a growing consumer preference for ingredients that offer a reduced ecological footprint without sacrificing nutritional value. This demand is driving the adoption of novel ingredients such as insect protein, plant-based derivatives, and fermentation-based additives. A June 2025 article by DSM-Firmenich noted that 73% of consumers are more likely to purchase brands using algal omega-3s, highlighting the commercial viability of eco-friendly alternatives. Furthermore, the FEDIAF European Pet Food Industry Federation reported in June 2025 that annual pet food sales in Europe reached 29.2 billion euros, confirming the massive economic ecosystem relying on these evolving ingredient streams.

Market Challenge

The volatility of raw material prices and supply chain instability represent critical barriers to the growth of the global pet food ingredients market. Because the industry is deeply integrated with the agricultural sector, it remains highly susceptible to unpredictable external factors, including adverse weather, geopolitical tensions, and fluctuating crop yields. These variables trigger sudden spikes in the costs of essential commodities like grains and animal proteins, which directly erode manufacturer profit margins. Consequently, companies often face financial limitations that hinder their ability to invest in market development or capacity expansion, as they struggle to absorb costs that cannot be immediately passed on to price-sensitive consumers.

The impact of this instability is exacerbated by the complex requirements of modern

nutritional formulations. Manufacturers must coordinate a vast and reliable inflow of diverse inputs to maintain product standards, meaning that a disruption in sourcing even a single component can halt production. Data from the Pet Food Institute indicates that in 2024, the industry produced 9.8 million tons of pet food utilizing over 600 distinct plant- and animal-based ingredients. This heavy reliance on a multifaceted supply network ensures that any ingredient scarcity or logistical failure directly hampers market consistency and availability.

Market Trends

The utilization of Certified Upcycled Food Ingredients is becoming a mainstream trend as manufacturers actively seek to decouple growth from agricultural strain by integrating the circular economy. This approach focuses on valorizing nutrient-dense byproducts such as vegetable pomace and surplus organ meats that would typically be discarded, transforming them into premium, eco-friendly components. Unlike general sustainability initiatives that look for alternative raw materials, this method offers a quantifiable reduction in food waste while creating a new value stream for supply chains. Validating the industrial scale of this movement, The Packer reported in January 2025 that 105 companies were certified to the Upcycled Certified standard in 2024, collectively diverting approximately 1.2 million tons of food waste from landfills.

Simultaneously, the adoption of Postbiotics and Microbiome-Targeted Solutions represents a technical evolution beyond standard digestive health, addressing the processing stability challenges associated with traditional probiotics. Manufacturers are increasingly using inanimate microorganisms, or postbiotics, which retain their efficacy under high-heat extrusion and extended shelf life, to modulate the gut-immune axis for holistic wellness benefits like immunity and anxiety reduction. This sophisticated formulation strategy is driven by high consumer awareness of gut health; according to a February 2025 article by NutraIngredients, 71% of U.S. pet owners have purchased prebiotics, probiotics, or postbiotics for their pets at least once, highlighting the widespread acceptance of these advanced microbiome-centric ingredients.

Key Market Players

Symrise

FoodSafe Technologies

AFB International

DuPont Nutrition & Health

Biorigin

Impextraco Ltda Brazil

Pancosma

Alltech

Lallemand, Inc.

Eurotec Nutrition

Report Scope

In this report, the Global Pet Food Ingredients Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

Pet Food Ingredients Market, By Source

Animal Derivatives

Plant Derivatives & Additives

Pet Food Ingredients Market, By Type

Dog

Cat

Bird

Fish & Others

Pet Food Ingredients Market, By Form

Dry Pet Food

Wet Pet Food

Pet Food Ingredients Market, By Region

North America

United States

Canada

Mexico

Europe

France

United Kingdom

Italy

Germany

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

South America

Brazil

Argentina

Colombia

Middle East & Africa

South Africa

Saudi Arabia

UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Pet Food Ingredients Market.

Available Customizations:

Global Pet Food Ingredients Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

Detailed analysis and profiling of additional market players (up to five).

Contents

1. PRODUCT OVERVIEW

- 1.1. Market Definition
- 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations

2. RESEARCH METHODOLOGY

- 2.1. Objective of the Study
- 2.2. Baseline Methodology
- 2.3. Key Industry Partners
- 2.4. Major Association and Secondary Sources
- 2.5. Forecasting Methodology
- 2.6. Data Triangulation & Validation
- 2.7. Assumptions and Limitations

3. EXECUTIVE SUMMARY

- 3.1. Overview of the Market
- 3.2. Overview of Key Market Segmentations
- 3.3. Overview of Key Market Players
- 3.4. Overview of Key Regions/Countries
- 3.5. Overview of Market Drivers, Challenges, Trends

4. VOICE OF CUSTOMER

5. GLOBAL PET FOOD INGREDIENTS MARKET OUTLOOK

- 5.1. Market Size & Forecast
 - 5.1.1. By Value
- 5.2. Market Share & Forecast
 - 5.2.1. By Source (Animal Derivatives, Plant Derivatives & Additives)
 - 5.2.2. By Type (Dog, Cat, Bird, Fish & Others)
 - 5.2.3. By Form (Dry Pet Food, Wet Pet Food)
 - 5.2.4. By Region

5.2.5. By Company (2025)

5.3. Market Map

6. NORTH AMERICA PET FOOD INGREDIENTS MARKET OUTLOOK

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Source

6.2.2. By Type

6.2.3. By Form

6.2.4. By Country

6.3. North America: Country Analysis

6.3.1. United States Pet Food Ingredients Market Outlook

6.3.1.1. Market Size & Forecast

6.3.1.1.1. By Value

6.3.1.2. Market Share & Forecast

6.3.1.2.1. By Source

6.3.1.2.2. By Type

6.3.1.2.3. By Form

6.3.2. Canada Pet Food Ingredients Market Outlook

6.3.2.1. Market Size & Forecast

6.3.2.1.1. By Value

6.3.2.2. Market Share & Forecast

6.3.2.2.1. By Source

6.3.2.2.2. By Type

6.3.2.2.3. By Form

6.3.3. Mexico Pet Food Ingredients Market Outlook

6.3.3.1. Market Size & Forecast

6.3.3.1.1. By Value

6.3.3.2. Market Share & Forecast

6.3.3.2.1. By Source

6.3.3.2.2. By Type

6.3.3.2.3. By Form

7. EUROPE PET FOOD INGREDIENTS MARKET OUTLOOK

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Source

7.2.2. By Type

7.2.3. By Form

7.2.4. By Country

7.3. Europe: Country Analysis

7.3.1. Germany Pet Food Ingredients Market Outlook

7.3.1.1. Market Size & Forecast

7.3.1.1.1. By Value

7.3.1.2. Market Share & Forecast

7.3.1.2.1. By Source

7.3.1.2.2. By Type

7.3.1.2.3. By Form

7.3.2. France Pet Food Ingredients Market Outlook

7.3.2.1. Market Size & Forecast

7.3.2.1.1. By Value

7.3.2.2. Market Share & Forecast

7.3.2.2.1. By Source

7.3.2.2.2. By Type

7.3.2.2.3. By Form

7.3.3. United Kingdom Pet Food Ingredients Market Outlook

7.3.3.1. Market Size & Forecast

7.3.3.1.1. By Value

7.3.3.2. Market Share & Forecast

7.3.3.2.1. By Source

7.3.3.2.2. By Type

7.3.3.2.3. By Form

7.3.4. Italy Pet Food Ingredients Market Outlook

7.3.4.1. Market Size & Forecast

7.3.4.1.1. By Value

7.3.4.2. Market Share & Forecast

7.3.4.2.1. By Source

7.3.4.2.2. By Type

7.3.4.2.3. By Form

7.3.5. Spain Pet Food Ingredients Market Outlook

7.3.5.1. Market Size & Forecast

7.3.5.1.1. By Value

7.3.5.2. Market Share & Forecast

7.3.5.2.1. By Source

7.3.5.2.2. By Type

7.3.5.2.3. By Form

8. ASIA PACIFIC PET FOOD INGREDIENTS MARKET OUTLOOK

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Source

8.2.2. By Type

8.2.3. By Form

8.2.4. By Country

8.3. Asia Pacific: Country Analysis

8.3.1. China Pet Food Ingredients Market Outlook

8.3.1.1. Market Size & Forecast

8.3.1.1.1. By Value

8.3.1.2. Market Share & Forecast

8.3.1.2.1. By Source

8.3.1.2.2. By Type

8.3.1.2.3. By Form

8.3.2. India Pet Food Ingredients Market Outlook

8.3.2.1. Market Size & Forecast

8.3.2.1.1. By Value

8.3.2.2. Market Share & Forecast

8.3.2.2.1. By Source

8.3.2.2.2. By Type

8.3.2.2.3. By Form

8.3.3. Japan Pet Food Ingredients Market Outlook

8.3.3.1. Market Size & Forecast

8.3.3.1.1. By Value

8.3.3.2. Market Share & Forecast

8.3.3.2.1. By Source

8.3.3.2.2. By Type

8.3.3.2.3. By Form

8.3.4. South Korea Pet Food Ingredients Market Outlook

8.3.4.1. Market Size & Forecast

8.3.4.1.1. By Value

8.3.4.2. Market Share & Forecast

8.3.4.2.1. By Source

- 8.3.4.2.2. By Type
- 8.3.4.2.3. By Form
- 8.3.5. Australia Pet Food Ingredients Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Source
 - 8.3.5.2.2. By Type
 - 8.3.5.2.3. By Form

9. MIDDLE EAST & AFRICA PET FOOD INGREDIENTS MARKET OUTLOOK

- 9.1. Market Size & Forecast
 - 9.1.1. By Value
- 9.2. Market Share & Forecast
 - 9.2.1. By Source
 - 9.2.2. By Type
 - 9.2.3. By Form
 - 9.2.4. By Country
- 9.3. Middle East & Africa: Country Analysis
 - 9.3.1. Saudi Arabia Pet Food Ingredients Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Source
 - 9.3.1.2.2. By Type
 - 9.3.1.2.3. By Form
 - 9.3.2. UAE Pet Food Ingredients Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Source
 - 9.3.2.2.2. By Type
 - 9.3.2.2.3. By Form
 - 9.3.3. South Africa Pet Food Ingredients Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Source

9.3.3.2.2. By Type

9.3.3.2.3. By Form

10. SOUTH AMERICA PET FOOD INGREDIENTS MARKET OUTLOOK

10.1. Market Size & Forecast

10.1.1. By Value

10.2. Market Share & Forecast

10.2.1. By Source

10.2.2. By Type

10.2.3. By Form

10.2.4. By Country

10.3. South America: Country Analysis

10.3.1. Brazil Pet Food Ingredients Market Outlook

10.3.1.1. Market Size & Forecast

10.3.1.1.1. By Value

10.3.1.2. Market Share & Forecast

10.3.1.2.1. By Source

10.3.1.2.2. By Type

10.3.1.2.3. By Form

10.3.2. Colombia Pet Food Ingredients Market Outlook

10.3.2.1. Market Size & Forecast

10.3.2.1.1. By Value

10.3.2.2. Market Share & Forecast

10.3.2.2.1. By Source

10.3.2.2.2. By Type

10.3.2.2.3. By Form

10.3.3. Argentina Pet Food Ingredients Market Outlook

10.3.3.1. Market Size & Forecast

10.3.3.1.1. By Value

10.3.3.2. Market Share & Forecast

10.3.3.2.1. By Source

10.3.3.2.2. By Type

10.3.3.2.3. By Form

11. MARKET DYNAMICS

11.1. Drivers

11.2. Challenges

12. MARKET TRENDS & DEVELOPMENTS

- 12.1. Merger & Acquisition (If Any)
- 12.2. Product Launches (If Any)
- 12.3. Recent Developments

13. GLOBAL PET FOOD INGREDIENTS MARKET: SWOT ANALYSIS

14. PORTER'S FIVE FORCES ANALYSIS

- 14.1. Competition in the Industry
- 14.2. Potential of New Entrants
- 14.3. Power of Suppliers
- 14.4. Power of Customers
- 14.5. Threat of Substitute Products

15. COMPETITIVE LANDSCAPE

- 15.1. Symrise
 - 15.1.1. Business Overview
 - 15.1.2. Products & Services
 - 15.1.3. Recent Developments
 - 15.1.4. Key Personnel
 - 15.1.5. SWOT Analysis
- 15.2. FoodSafe Technologies
- 15.3. AFB International
- 15.4. DuPont Nutrition & Health
- 15.5. Biorigin
- 15.6. Impextraco Ltda Brazil
- 15.7. Pancosma
- 15.8. Alltech
- 15.9. Lallemand, Inc.
- 15.10. Eurotec Nutrition

16. STRATEGIC RECOMMENDATIONS

17. ABOUT US & DISCLAIMER

I would like to order

Product name: Pet Food Ingredients Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Source (Animal Derivatives, Plant Derivatives & Additives), By Type (Dog, Cat, Bird, Fish & Others), By Form (Dry Pet Food, Wet Pet Food), By Region & Competition, 2021-2031F

Product link: <https://marketpublishers.com/r/P5B780EA4699EN.html>

Price: US\$ 4,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P5B780EA4699EN.html>